

HOLWELL SHUSTER & GOLDBERG LLP

Brendon DeMay  
750 Seventh Avenue, 26th Floor  
New York, NY 10019  
(646) 837-5151

*Counsel for U.S. Bank National Association,  
Wilmington Trust Company, and Wilmington  
Trust, National Association, solely in their  
respective capacities as Trustees for Certain  
Mortgage-Backed Securities Trusts*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

---

In re:

Chapter 11

LEHMAN BROTHERS HOLDINGS, INC.,  
*et al.*

Lead Case No. 08-13555 (SCC)  
(Jointly Administered)

Debtors.

---

**NOTICE OF APPEARANCE OF COUNSEL AND REQUEST FOR  
SERVICE OF NOTICES, PLEADINGS AND OTHER DOCUMENTS**

PLEASE TAKE NOTICE that Brendon DeMay of the law firm of Holwell, Shuster & Goldberg LLP hereby enters his appearance as counsel to U.S. Bank National Association, Wilmington Trust Company, and Wilmington Trust, National Association in their respective capacities as trustees for certain residential mortgage-backed securitization trusts, in the above-styled Chapter 11 bankruptcy proceeding, pursuant to Rules 9010(b) and 2002(i) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

Pursuant to Rules 1009, 2002, 3013, 3017, 4001, 6004, 9007, 9019, and 9022, and other applicable Bankruptcy Rules, the foregoing party requests that all notices given or required to

be given in this case, and all pleadings, papers or other documents filed, served, or required to be served in this case, be given to and served upon the following:

Brendon DeMay  
HOLWELL SHUSTER & GOLDBERG LLP  
750 Seventh Avenue, 26th  
Floor New York, NY 10019  
Telephone: (646) 837-5151  
Fax: (646) 837-5150  
[bdemay@hsgllp.com](mailto:bdemay@hsgllp.com)

In addition thereto, the foregoing party requests that all applications, complaints, demands, motions, petitions, requests, statements, schedules, stipulations, orders, disclosure statements, plans of reorganization, and other pleadings, and any notices, which affect or seek to affect in any way any of the rights or interests of any creditor or parties in interest in this case, including, but not limited to, the foregoing party, with respect to the debtor, any property of the debtor, or of the debtor's estate, be given to and served upon counsel at the address set forth above.

Nothing herein or otherwise, including, but without limitation, any later appearance, pleading, claim, or action, is intended or shall be deemed to be a waiver, release, or modification by the foregoing party of its (a) right to have final orders in non-core matters entered after de novo review by a District Judge; (b) right to trial by jury in any proceeding so triable in any case, controversy or proceeding related to this case; (c) right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (d) other rights, remedies, claims, actions, defenses, setoffs or recoupments to which the foregoing party is or may be entitled, all of which are hereby expressly reserved.

Dated this 9<sup>th</sup> day of January, 2018

HOLWELL SHUSTER & GOLDBERG LLP

/s/ Brendon DeMay

Brendon DeMay  
750 7<sup>th</sup> Avenue, 26<sup>th</sup> Floor  
New York, NY 10019  
Telephone: (646) 837-5151  
Facsimile: (646) 837-5150

*Counsel for U.S. Bank National Association,  
Wilmington Trust Company, and Wilmington  
Trust, National Association, solely in their  
respective capacities as Trustees for Certain  
Mortgage-Backed Securities Trusts*